
Pittards plc News Announcement

AIM - Schedule 1 - Pittards plc

RNS Number:5181C
AIM
02 September 2004

ANNOUNCEMENT TO BE MADE BY AIM APPLICANT AT LEAST 10 BUSINESS
DAYS PRIOR TO ADMISSION

ALL APPLICANTS MUST COMPLETE THE FOLLOWING:

COMPANY NAME:

Pittards plc

COMPANY ADDRESS:

Sherborne Road, Yeovil, Somerset

COMPANY POSTCODE:

BA21 5BA

COUNTRY OF INCORPORATION:

England

COMPANY BUSINESS:

Production of technically advanced leather for sale to manufacturers and distributors of shoes, gloves, luxury leathersgoods and sports equipment and the trading of hides and skins.

DETAILS OF SECURITIES TO BE ADMITTED (i.e. where known, number of shares, nominal value and issue price):

22,102,365 ordinary shares of 25 pence each and 2,701,500 cumulative preference shares (9.5%) of £1 each

CAPITAL TO BE RAISED ON ADMISSION:

None

FULL NAMES AND FUNCTIONS OF DIRECTORS AND PROPOSED DIRECTORS:

Robert C Tomkinson - Non-Executive Chairman
Stephen Boyd - Deputy Executive Chairman
John H Buckley - Finance Director
Louise M Cretton - Non-Executive Director
Reg H Hankey - Chief Executive of Glove Leather Division
Steve R Johnson - Chief Executive of Shoe and Leathersgoods Division

David Tebbs - Non-Executive Director
Jill Williams - Company Secretary

PERSON(S) INTERESTED IN 3% OR MORE OF THE ISSUER'S CAPITAL, EXPRESSED AS A PERCENTAGE OF THE ISSUED SHARE CAPITAL STATING WHETHER BEFORE OR AFTER ADMISSION:

Grainton Limited	6,564,000	29.70%
Pittards Employee Share Ownership Trust	1,089,637	4.93%
Mark Hollingsworth Dixon	1,172,500	5.3%

NAMES AND ADDRESSES OF ALL PERSONS TO BE DISCLOSED IN ACCORDANCE WITH SCHEDULE 2, PARAGRAPH (G) OF THE AIM RULES:

N/A

ANTICIPATED ACCOUNTING REFERENCE DATE:

31 December

EXPECTED ADMISSION DATE:

30 September 2004

NAME AND ADDRESS OF NOMINATED ADVISER:

Rowan Dartington & Co. Limited, 8th Floor, Colston Tower, Colston Street,
Bristol BS1 4RD

NAME AND ADDRESS OF BROKER:

Rowan Dartington & Co. Limited, 7th Floor, Colston Tower, Colston Street,
Bristol BS1 4RD

DETAILS OF WHERE (POSTAL OR INTERNET ADDRESS) THE ADMISSION DOCUMENT WILL BE AVAILABLE FROM, WITH A STATEMENT THAT THIS WILL CONTAIN FULL DETAILS ABOUT THE APPLICANT AND THE ADMISSION OF ITS SECURITIES:

N/A

DATE OF NOTIFICATION:

2 September 2004

NEW/ UPDATE (see note):

N/A

QUOTED APPLICANTS MUST ALSO COMPLETE THE FOLLOWING:

THE NAME OF THE AIM DESIGNATED MARKET UPON WHICH THE APPLICANT'S SECURITIES HAVE BEEN TRADED:

The Official List

THE DATE FROM WHICH THE APPLICANT'S SECURITIES HAVE BEEN SO TRADED:

5 December 1962

CONFIRMATION THAT THE APPLICANT HAS ADHERED TO ANY LEGAL AND REGULATORY REQUIREMENTS INVOLVED IN HAVING ITS SECURITIES TRADED UPON SUCH A MARKET:

The Directors confirm, that having made due and careful enquiry, the company has adhered to the legal and regulatory requirements involved in having its securities traded on the Official List

AN ADDRESS OR WEB-SITE ADDRESS WHERE ANY DOCUMENTS OR ANNOUNCEMENTS WHICH THE APPLICANT HAS MADE PUBLIC OVER THE LAST TWO YEARS (IN CONSEQUENCE OF HAVING ITS SECURITIES SO TRADED) ARE AVAILABLE:

Sherborne Road, Yeovil, Somerset, BA21 5BA
www.pittardsleather.com

DETAILS OF THE APPLICANT'S STRATEGY FOLLOWING ADMISSION INCLUDING, IN THE CASE OF AN INVESTING COMPANY, DETAILS OF ITS INVESTMENT STRATEGY:

It is the Company's intention that, save as disclosed in the interim statement released on 2 September 2004, following the transfer of its listing from the Official List to AIM, the business of Pittards will be continued in substantially the same manner as at present.

A DESCRIPTION OF ANY SIGNIFICANT CHANGE IN FINANCIAL OR TRADING POSITION OF THE APPLICANT, WHICH HAS OCCURRED SINCE THE END OF THE LAST FINANCIAL PERIOD FOR WHICH AUDITED STATEMENTS HAVE BEEN PUBLISHED:

See interim statement announced on 2 September 2004.

A STATEMENT THAT THE DIRECTORS OF THE APPLICANT HAVE NO REASON TO BELIEVE THAT ITS WORKING CAPITAL WILL BE INSUFFICIENT FOR AT LEAST TWELVE MONTHS FROM THE DATE OF ITS ADMISSION:

The Directors of Pittards have no reason to believe that its working capital will be insufficient for at least 12 months from the date of its admission to AIM

DETAILS OF ANY LOCK-IN ARRANGEMENTS PURSUANT TO RULE 7 OF THE AIM RULES:

N/A

A BRIEF DESCRIPTION OF THE ARRANGEMENTS FOR SETTLING THE APPLICANT'S SECURITIES:
CREST

A WEBSITE ADDRESS DETAILING THE RIGHTS ATTACHING TO THE APPLICANT'S SECURITIES:

www.pittardsleather.com

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INFORMATION EQUIVALENT TO THAT REQUIRED FOR AN ADMISSION DOCUMENT WHICH IS NOT CURRENTLY PUBLIC:

None

A WEBSITE ADDRESS OF A PAGE CONTAINING THE APPLICANT'S LATEST ANNUAL REPORT AND ACCOUNTS WHICH MUST HAVE A FINANCIAL YEAR END NOT MORE THEN NINE MONTHS PRIOR TO ADMISSION. THE ACCOUNTS MUST BE PREPARED ACCORDING TO UK OR US GAAP OR INTERNATIONAL ACCOUNTING STANDARDS.

www.pittardsleather.com/pages/other/inv_annualreports.cfm?CFID=828684&CFTOKEN=88852180

This information is provided by RNS
The company news service from the London Stock Exchange

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